

Update *me*

A Communication from Members Equity Bank Autumn 2008

Financial Planning and Industry Funds Management continue to grow

The Members Equity Group has expanded to include retail banking, business banking, financial advice and retail investments and wholesale funds management (Industry Funds Management (IFM)).

Industry Funds Financial Planning

Industry Funds Financial Planning (IFFP) is a service offered by the Financial Advice and Retail Investments division. IFFP offers financial planning services to industry fund members on a no commission, fee for service basis.

IFFP has more than tripled in size over the past three years, with the group having to continuously adapt the service offering to meet the increasingly sophisticated requirements of industry fund clients.

For more information about IFFP visit iffp.com.au

Industry Funds Management

IFM is one of the largest and most innovative wholesale investment managers in Australia and is expanding with 75 staff now working in Melbourne, London and New York.

In 2007 IFM's key investment groups produced very strong performance results and IFM's funds under management increased by 48.6%.

IFM's suite of managed products and services delivered its industry fund clients some \$387 million in added value. With \$14.6 billion in funds under management IFM is committed to delivering superior risk adjusted returns for clients.

IFM recently opened an office in New York and London, headed by Ms Dunia Wright, Head of IFM US and Europe.

For more information visit industryfundsmangement.com.au

May

11 Sunday

8.00 am

9.00

10.00

11.00

Noon

1.00

2.00

3.00

4.00

5.00

6.00

7.00

8.00 pm

The 2008 Mothers Day Classic is just around the corner

Members Equity Bank (ME) is the proud major sponsor of the Mothers Day Classic which will be held nationally on Sunday May 11, 2008 in capital cities and regional areas.

Last year, the Mothers Day Classic attracted more than 50,000 participants nationwide and raised over \$800,000 for its beneficiary, the National Breast Cancer Foundation.

The total raised by the event for breast cancer research since 1998 is more than \$3 million.

In 2008, the event will take place in the following locations:

Melbourne: Alexandra Gardens

Sydney: The Domain and Parramatta Park

Brisbane: South Bank Parklands

Adelaide: Pinky Flat

Hobart: Domain Athletics Centre

Canberra: Commonwealth Park

Perth: Lake Monger Reserve

Regional Mothers Day Classic events are also organised by local community groups. If you're interested in staging a Mothers Day Classic in your area, ask for more information and call 03 8677 3847.

Please join ME and celebrate the Mothers Day Classic by becoming involved in your local area. Visit www.mothersdayclassic.org for further information.

Great news for savers!

Did you know that Members Equity Bank (ME) is offering customers some of the highest interest rates on their savings in Australia?

Members Equity Online Savings Account: **7.50%p.a**

InterestME Savings Account: **7.00%p.a** on balances above \$3000*

For more information about ME savings products, call **1300 654 998** or visit membersequitybank.com.au/save

*Every dollar up to \$3000 earns 0.25% p.a. Interest rates current at 20/02/08. Fees and charges may apply. This is general information only and you should consider if the ME Online Savings Account and InterestME Savings Account are appropriate for you. Terms and conditions available on request.



You Could Do It Anywhere*

Members Equity Bank's phone and internet banking is so convenient, you can do your banking just about anywhere*.

Every transaction you do between **1st March** and **31st May 2008**, using our phone and internet banking, automatically puts you into the draw to win one of our fabulous prizes.

- **Major prize** - **1 winner will win a travel voucher to the value of \$6,000 for a holiday of their choice**
- **Second prize** - **3 winners will win a shopping spree voucher valued at \$1,000 each**
- **Third prize** - **5 winners will receive 3 months worth of internet connection paid by us up to the value of \$66 per month**

All this - just for doing your banking! To start making your banking easier and more convenient, register today for our phone and internet banking by calling **1300 654 998** and you could win!

*Subject to systems availability

The promotion is conducted by Members Equity Bank Pty Limited, 16/360 Collins Street, Melbourne. The promotion commences on 01/03/08 and closes on 31/05/08. Prizes include a travel voucher to the value of \$6,000, 3 Coles Myer gift cards to the value of \$1,000 each and 5 internet connections for 3 months up to the value of \$66 per month, per winner. Entry is open only to retail account holders who are registered for phone and/or internet banking and who reside in Australia. Eligible account holders whose accounts are overdue, overdrawn or over their credit card limit will be ineligible. Persons associated with the Promoter cannot enter. Winners determined by electronic prize draw held at 3.00pm (Melb time) on 13/06/08 at 4/448 St Kilda Rd Melbourne, VIC. Winners published in The Australian 20/06/08. A further electronic draw for any unclaimed prizes will be held at 3.00pm (Melb time) on 19/09/08 at the same place. Winners published in The Australian on 26/09/08. For a complete copy of promotion's terms and conditions visit www.membersequitybank.com.au/diycompetition or call **1300 654 998**. Permit numbers: NSW (LTPS/08/00438), VIC (08/153), ACT (TP08/00060.1), SA (T08/311), NT (08/153).

ME implements Anti-Money Laundering Awareness Program

Members Equity Bank (ME) staff are currently engaged in implementing The Australian Anti-Money Laundering / Counter Terrorism Financing (AML/CTF) reforms introduced by the Federal Government in December 2006.

These reforms impose considerable obligations on Australian Banks, including enhanced due diligence processes, transaction monitoring and suspicious transaction reporting, employee training, senior management oversight and ongoing compliance management and review.

The reforms are aimed at bringing Australia into line with international best practice to deter criminals and terrorist organisations from using our banks to recycle money earned through illegal activity.

ME is conducting a staff Awareness Program right now. Soon a public awareness campaign will be launched to involve all Australians in these important steps towards fighting organised crime and terrorism.

Stay tuned for more information about the public awareness program.

For more information call **1300 654 998** or visit membersequitybank.com.au



**MembersEquity
Bank**
The Super Funds Bank

Feedback and ideas for this newsletter?

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